# **Manager Roles**

You can create various groups of managers and assign them specific access to editing capabilities and access to information within the portal. Use this feature to create different groups for fleet managers, safety managers, dispatchers, and more.

- · Configuration of Manager Roles
  - Coordinating Hierarchical Reporting Groups with Manager Roles
- Options
  - Name
    - Hierarchy Level
    - o Edit Drivers
    - Edit Vehicles
    - Edit Managers
    - Edit Forms
    - Edit Forms
    - Edit HOS Logs
    - Download DTScan Files
    - Edit Reporting Groups
    - Edit Settings
    - Allow Re-Register TruckPC
    - Edit Authority by Terminal
    - Edit Fuel Purchases
    - Edit Manual Mileage
    - Adjust Manual Mileage
    - Edit Geofences
    - Edit Weigh Station Bypass
    - View DTVideo
    - Role Level

# Configuration of Manager Roles

# **Coordinating Hierarchical Reporting Groups with Manager Roles**

You can leverage your Hierarchical strategy to support delegation of managing Manager accounts.

For example: A Company Manager may be authorized to create and edit accounts for other Managers of that same Company or its assigned Terminals - you are 'delegating' that authority to said Manager while a the same time limit their delegation rights to their assignment within the Hierarchy.

The following table illustrates pairing of Roles to Levels within your Hierarchy (i.e. All -> Company -> Terminal)

This facilitates the ability to create Managers who are allowed to administer other Managers at their same Hierarchy Level without providing said Managers full administration rights.

For Example: As an Organization with Two Companies I will setup two Managers: One for Company A assigned to Role "Company Supervisor" and one for Company B also assigned to role "Company Supervisor".

Then, each Company Supervisor would then be able to Create and Edit other Managers at their Company of the Companies Terminals.

Role Name	Hierarchy Level	Drivers	Vehicles	Managers	Hos Logs	Reporting Groups	Settings	Device Re-Reg	Authority by Terminal	Fuel Purchase Edit	Manual Fuel and Mileage Edit	etc 
Organization Supervisor	All	х	х	х	х	х	х	х	x	х	х	
Organization Manager	All	х	х	Х	-	-	-	-	x	х	х	
Company - Supervisor	Company	х	х	х	х	-	-	х	x	х	х	
Company - Compliance Manager	Company	-	-	-	х	-	-	-	-	х	х	
Company - Manager	Company	х	х	-	-	-	-	-	-	-	-	
Terminal - Supervisor	Terminal	х	х	х	х	-	-	х	х	-	-	
Terminal - Compliance Manager	Terminal	-	-	-	х	-	-	-	-	х	х	
Terminal - Manager	Terminal	х	Х	-	х	-	-	-	-	-	-	
Terminal - Dispatcher	Terminal	-	-	-	-	-	-	-	-	-	-	
etc												

# **Options**

### Name

Name used to identify this manager role.

## **Hierarchy Level**

The level within the Hierarchy which this role is assignable from. Provides ability to restrict which Roles can be assigned by a Managed based upon that Managers level within the hierarchy. See table above.

## **Edit Drivers**

Allows manager to edit driver information in FleetWatcher.

## **Edit Vehicles**

Allows manager to edit vehicle information in FleetWatcher.

# **Manager Roles**

#### **Edit Managers**

Allows manager to edit manager information in FleetWatcher.

#### **Edit Forms**

Allows manager to edit form definitions in FleetWatcher.

Not recommended for Roles assigned to Hierarchy Level of Company or Terminal

## **Edit HOS Logs**

Allows manager to edit hours of service logs in FleetWatcher.

## **Download DTScan Files**

Allows manager to download DTScan files from FleetWatcher to their computer.

# **Edit Reporting Groups**

Allows manager to edit reporting groups in FleetWatcher.

Not recommended for Roles assigned to Hierarchy Level of Company or Terminal

## **Edit Settings**

Allows manager to edit settings values and members in FleetWatcher.

Not recommended for Roles assigned to Hierarchy Level of Company or Terminal

### Allow Re-Register TruckPC

Allows manager to be able to send Re-Register request(s) to TruckPC in FleetWatcher.

Not recommended for Roles assigned to Hierarchy Level of Company or Terminal

## **Edit Authority by Terminal**

Allows manager to edit Authority(s) Settings via/by Terminal Settings in FleetWatcher. This is useful in cases where you dont want Managers (division or agent Managers) to be able to edit the Terminal but you do want to allow them to Add or Edit their Carrier and Operational Authority detail

### **Edit Fuel Purchases**

Allows manager to edit Fuel Purcheses in FleetWatcher.

# **Edit Manual Mileage**

Allows manager to edit Manuel Mileage in FleetWatcher.

## **Adjust Manual Mileage**

Allows manager to adjust Manuel Mileage in FleetWatcher.

### **Edit Geofences**

Allows manager to edit Geofences in FleetWatcher.

## **Edit Weigh Station Bypass**

Allows manager to Administer Weigh Station Bypass (Drivewyze)

## View DTVideo

Allows users to view and/or request DTVideo in FleetWatcher.

#### **Role Level**

Set manager Role Level in FleetWatcher.

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